

Economic Outlook, Salary, and Internships July 2011

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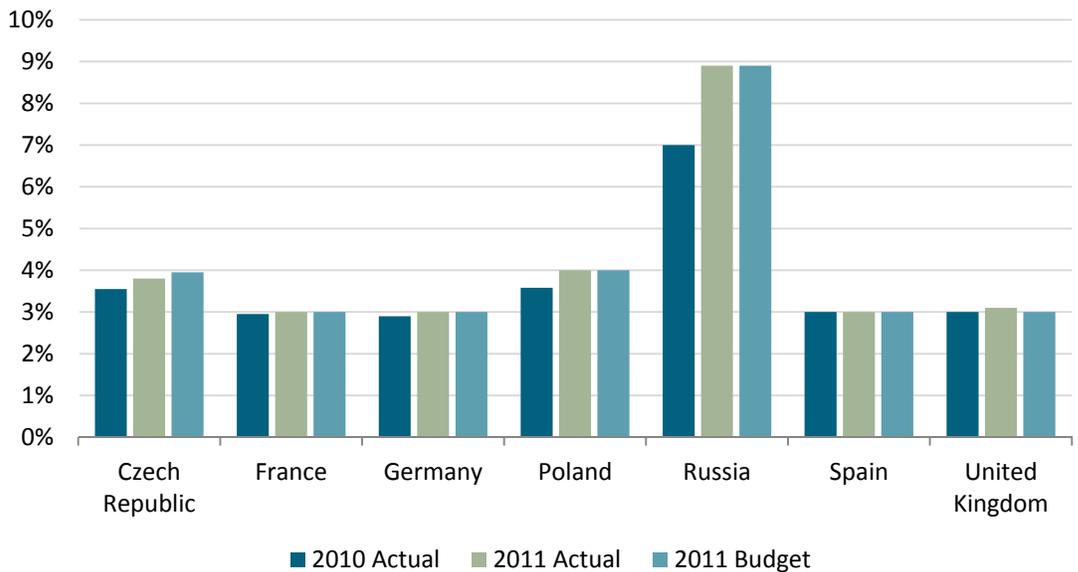
Economic activity is temporarily slowing and the global expansion continues to remain unbalanced, with growth in many advanced markets still weak. Overall, the global economy expanded at 4.3% in the first quarter with 2011/12 forecasts broadly unchanged according to the IMF.

Despite renewed financial volatility stemming from concerns about the depth of fiscal challenges, growth was higher than anticipated in the euro area, powered by greater investment in Germany and France. This growth was offset by lower-than-expected US growth, caused partly by supply disruptions from the earthquake crisis in Japan.

Global employment has improved across advanced economies on average, but with significant variation from one region to the next. The annualized three-month moving average employment growth across advanced economies achieved just more than 1% in the first quarter of 2011.

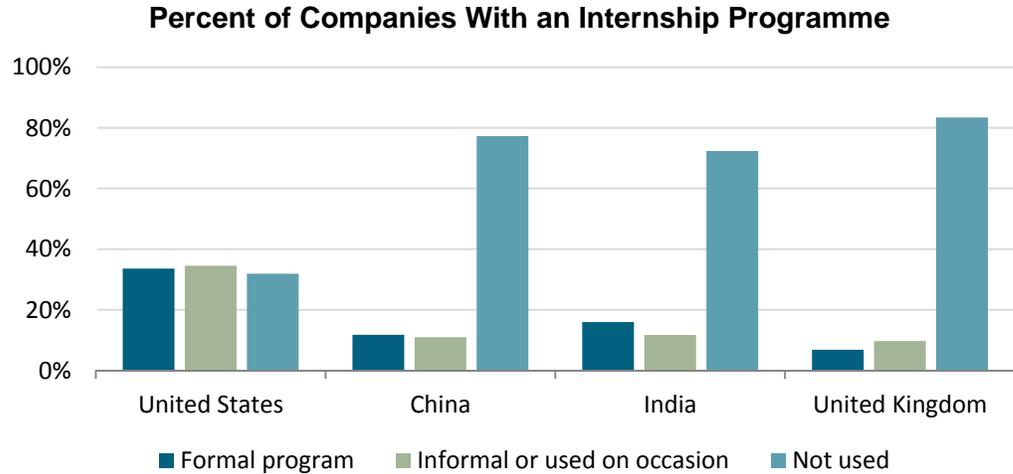
Against this economic background, we present an extract of our data, taken from the Radford Trends Report - Q2 2011 Edition.

Overall Diluted Median Base Salary Increase



Internships

Companies continue to use internships as an effective tool to seek out new talent and identify potential graduates to hire. Although this practice continues to be prevalent in the US, elsewhere internships are less common as can be seen below in an extract of the Radford Trends Report – Q2 2011 Edition:



Included in the Radford Trends Report is further quarter-on-quarter analysis into hiring sentiment, workforce turnover, and salary increase projections. Availability is limited to Radford Trends Report participants.

Radford Surveys Overview

Radford's Suite of Technology Surveys	Number of Participants	Number of Incumbents	Reporting
Global Technology	Nearly 1,300	3.6 million+	79 countries, 2,400+ jobs
Global Sales	700+	360,000	77 countries, 300 jobs

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